

1. Magnitogorsk Iron and Steel Works ("MMK")
2. Industry Sector - steelmaking, metals & mining
3. MMK share in Russian steel industry (2016): 18,1%
4. Crude steel production (2016): 12.5 mln tons
5. Commercial steel products (2016): 11.6 mln tons
6. MMK Group revenue (2016): USD 5.630 bn
7. Free-float: 12.7%
8. Exchange Ticker
MICEX-RTS MAGN
LSE MMK

9. Shareholders` Structure as of 02.05.17

Shareholder

Mintha Holding Limited*	87.26%
Non-bank credit organization Joint Stock Company "National Settlement Depository"	11.62%
Other	1.12%
Total	100%

Share in authorized capital

87.26%
11.62%
1.12%
100%

*-The beneficiary owner of the companies Mintha Holding Limited is Mr. V.F.Rashnikov, Chairman of the PJSC MMK Board of Directors

10. Governing bodies

Board of directors

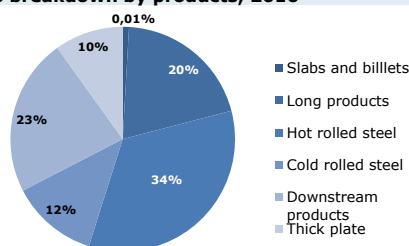
MMK Board of directors consists of 10 members (5 of them independent). The chairman of the Board of directors is Rashnikov V.F. The Board also comprises 3 committees on important directions of corporative government.

Executive Body

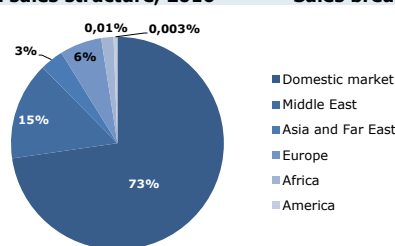
CEO of Magnitogorsk Iron and Steel Works Pavel V. Shiliayev.

11. Key production figures for MMK operational site in Russia

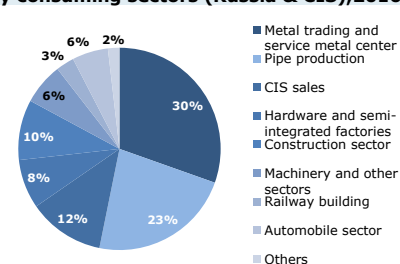
Sales breakdown by products, 2016



Regional sales structure, 2016



Sales breakdown by consuming sectors (Russia & CIS), 2016



12. Key financial and production results

	FY16	FY15	FY14	FY13	FY12	FY10	FY09
Production, th. tons							
Cast iron	9 652	10 132	10 280	9 586	10 121	9 234	8 163
MMK steel output	12 544	12 236	13 031	11 941	12 247	11 419	9 618
MMK steel products	11 325	11 012	11 650	10 667	11 029	10 245	8 764
Slabs and billets	104	41	75	9	48	209	3
Long products	1 730	1 703	1 827	1 814	1 739	1 065	1 004
Flat hot-rolled products	5 320	5 178	5 403	4 647	5 453	5 524	5 355
High value-added products	4 170	4 090	4 345	4 197	3 789	3 448	2 401
Iron ore (consumed at MMK)	3 260	3 215	3 387	3 723	4 153	4 680	3 982
MMK-Metiz steel products	409	418	508	535	494	450	309
MMK Metalurji steel products	854	795	690	664	901	156	33
MMK Group HVA products share	46%	47%	45%	48%	41%	38%	31%
Coking coal concentrate	2 870	2 822	2 942	2 858	3 325	2 960	2 460
Steam coal concentrate	-	-	-	-	-	2 491	2 019
Financials, mln USD							
P&L							
Revenue	5 630	5 839	7 952	8 190	9 328	7 719	5 081
Cost of sales	-3 817	-4 054	-6 212	-6 967	-7 881	-5 952	-3 490
Gross profit	1 813	1 785	1 740	1 223	1 447	1 767	1 141
General and administrative expenses	-207	-221	-381	-524	-575	-495	-349
Selling and distribution expenses	-443	-448	-529	-524	-568	-565	-453
EBITDA	1 956	1 668	1 607	1 223	1 363	1 606	1 285
Margin EBITDA, %	34,7%	28,6%	20,2%	14,9%	14,5%	21%	25%
Operating profit	1 462	1 116	803	174	273	610	288
Profit before income tax	1 342	613	-54	-2 429	-87	290	257
Profit for the period	1 111	421	-44	-2 429	-87	232	219
Basic and diluted earnings per share, USD	0,099	0,038	-0,004	-0,218	-0,008	0,02	0,02
Earnings per GDR (13 shares per 1 GDR), USD	1,29	0,49	-0,05	-2,83	-0,10	0,26	0,26
Balance Sheet							
Total assets	6 501	6 157	7 857	12 148	16 292	16 738	14 833
Debt	500	1 847	2 587	3 180	3 880	3 548	2 118
Equity attributable to shareholders of the Parent Company	4 693	3 307	3 910	6 828	9 665	10 257	9 957
Non-controlling interests	18	13	32	33	155	429	368
Cash Flow Statement							
Cash generated from operations	1 548	1 642	1 453	1 047	1 429	1 173	839
Net cash used in investing activities, incl.:	264	-421	-630	-351	-588	-2 005	-1 689
Purchase of PPE and intangible assets	-463	-348	-497	-622	-674	-2 209	-1 624
Net cash (used in) / generated by financing activities	-1 575	-693	-259	-737	-588	1 163	-40

13. Contacts

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